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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

**Announcement on the Completion of
Issuance of the Domestic Undated Additional Tier 1 Capital Bonds
(Second Tranche) (Bond Connect) in 2026**

The Second Extraordinary Shareholders' Meeting of 2025 of China Construction Bank Corporation (the "**Bank**") held on 27 November 2025 considered and approved the *Proposal on Issuance of Capital Instruments and Total Loss-Absorbing Capacity Non-Capital Debt Instruments*, and approved the issuance by the Bank of capital instruments and total loss-absorbing capacity non-capital debt instruments with a total amount equivalent to no more than RMB700 billion, of which capital instruments shall not exceed a value equivalent to RMB450 billion, and total loss-absorbing capacity non-capital debt instruments shall not exceed a value equivalent to RMB250 billion. As approved by the relevant regulatory authorities, the Bank recently issued the 2026 Undated Additional Tier 1 Capital Bonds (Second Tranche) (Bond Connect) of China Construction Bank Corporation (the "**Bonds**") in the National Interbank Bond Market, and completed the issuance on 22 September 2026.

The issuance size of the Bonds is RMB40 billion. The coupon rate is 1.83% during the first 5 years, and will be reset every 5 years. The issuer shall have a conditional redemption right on every interest payment date from the fifth year onwards.

The funds raised from the issuance of the Bonds will be used to replenish the additional tier 1 capital of the Bank, in accordance with applicable laws and subject to the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

23 September 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun, Mr. Zhang Weiguo and Mr. Yang Qiang.